

Personal Financial Readiness



When it comes to personal finance, many learners lack sufficient understanding of everything from savings and checking accounts to more complicated topics like mortgages and debt.

Whether it is to establish and maintain an effective budget and spending plan to minimize debt, or the need to begin building retirement assets for a comfortable retirement, far too many learners do not receive this type of education until it is too late.

The goal of this module is to help learners become aware of their financial situation and educate them on the ins and outs of personal finance. To be career-ready, one must have financial readiness.

Learning Outcomes

1. Describe the fundamentals of money and personal finance.
2. Discuss ways to build wealth through financial planning.
3. Manage money through budgeting and debt management.
4. Develop strategies for building retirement assets.
5. Make decisions about the right type of insurance for your personal situation.
6. Manage employment wages and taxes.
7. Explain the basics of business finance including profit/loss statement, balance sheets, business planning, and risk management.

Recommended Learners

- Undergraduate Students
- Graduate Students
- Learners wanting to improve their financial readiness and preparedness.

Benefits are not just for the twilight of your career. While we typically think of benefits as basic insurance coverage, a good benefits plan can include many additional perks that offer true tangible gains in relation to the competition.



An example of a learning event in our Leading Edge Learning modules. The types of instructional content within the modules include: readings, videos, transcripts, audios, interactive questions, offline application exercises, flash cards, narrated presentations, matching exercises, relevant articles, downloads, a final exam, and other activities designed to engage learners based on recognized science of learning educational concepts.

Applications and Best Practices

- ✓ Include as a resource in a career center, library, or counseling center.
- ✓ Integrate in a course on personal finance.

Pricing

Module is Approximately 12-15 Learner Hours

1-100 Learners per Year

\$150 per Learner

101-500 Learners per Year

\$140 per Learner

500+ Learners per Year

\$130 per Learner